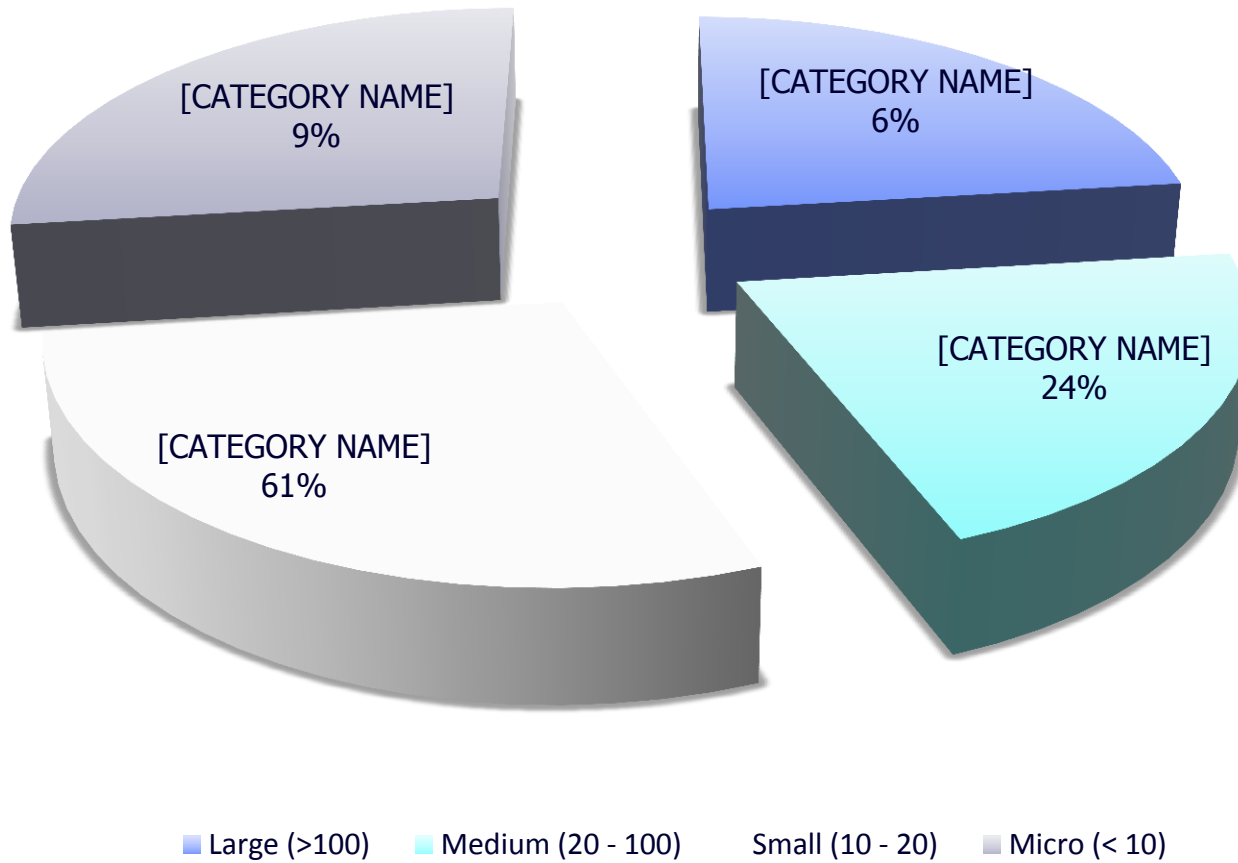




Biannual Economic and  
Capacity Survey

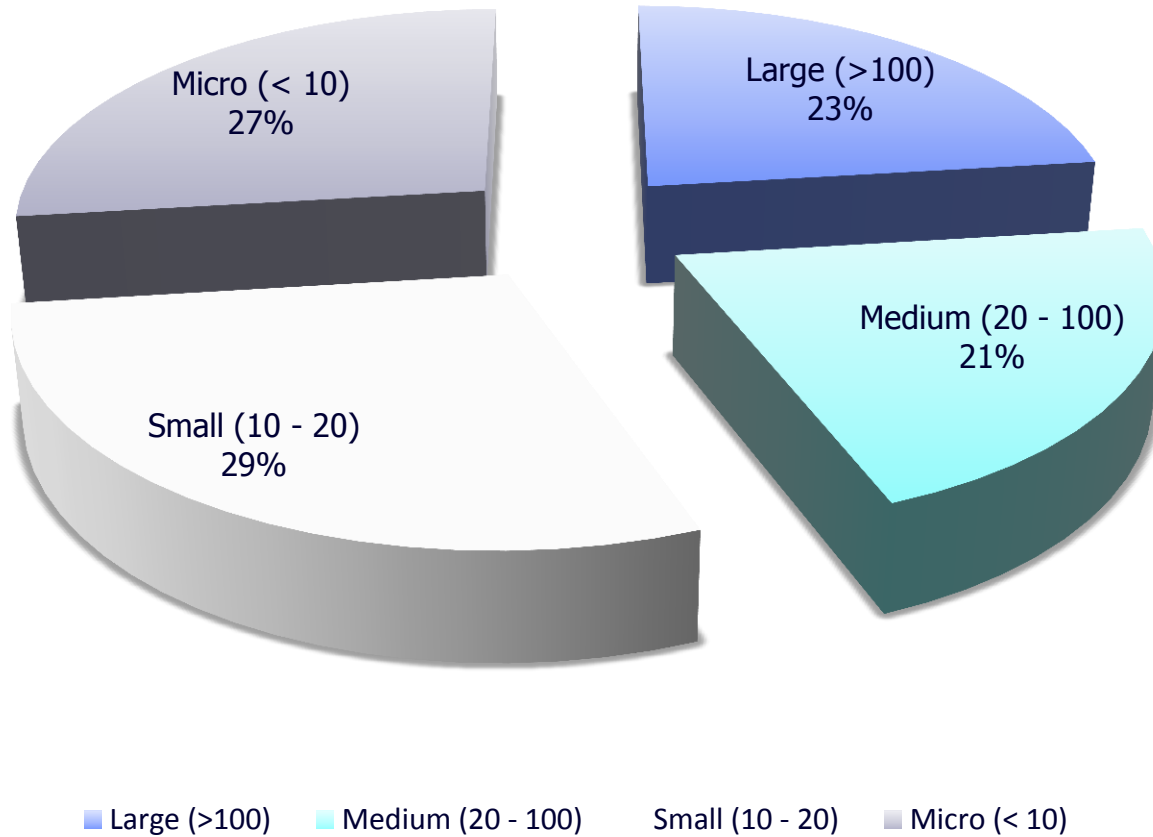
**January – June 2017**

# Overall Profile of firms by staff size

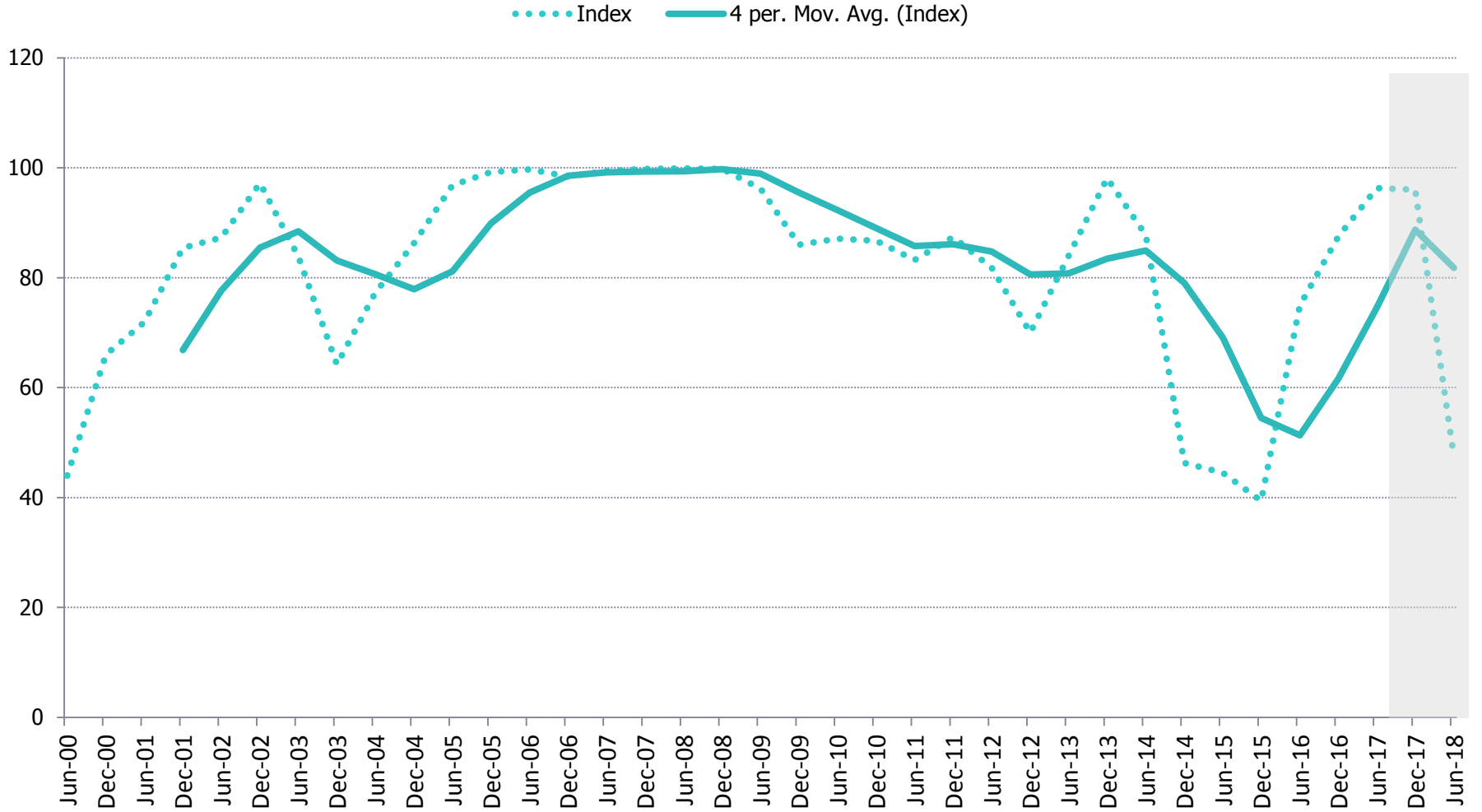


## Profile of respondents – by firm size

*Based on full and part time employment*

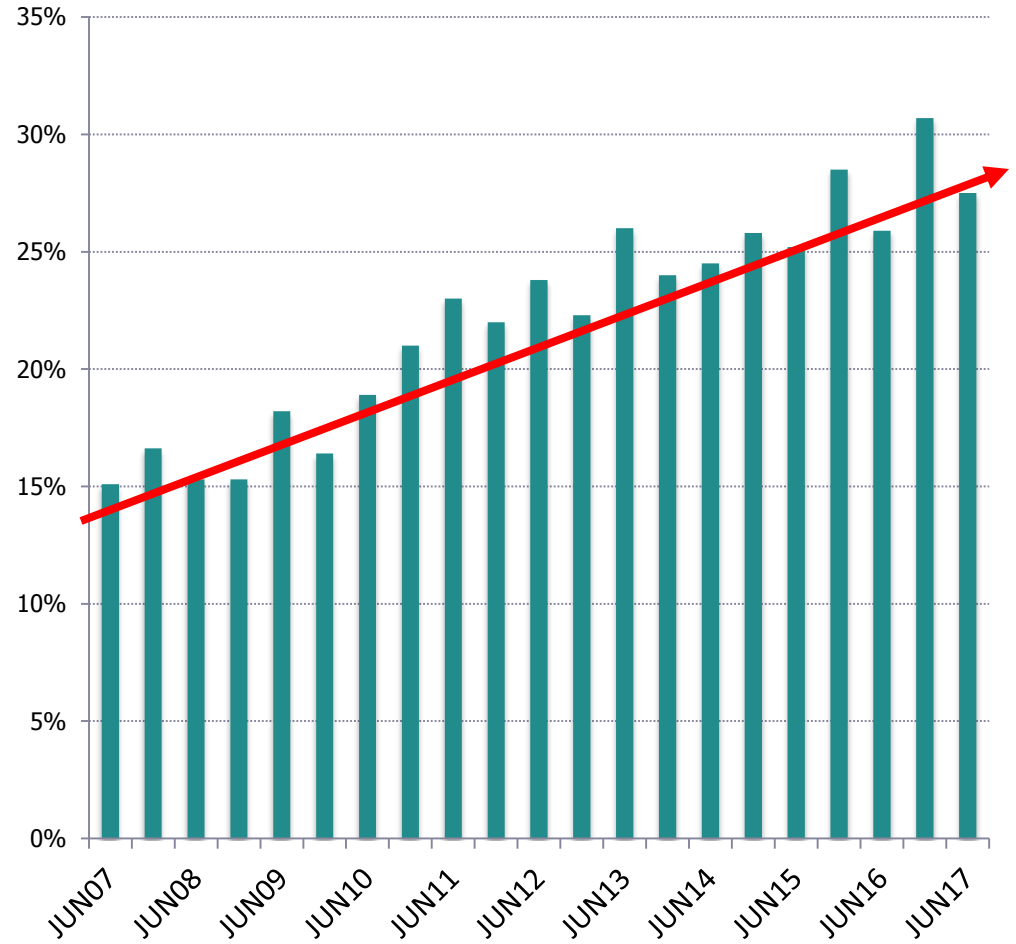
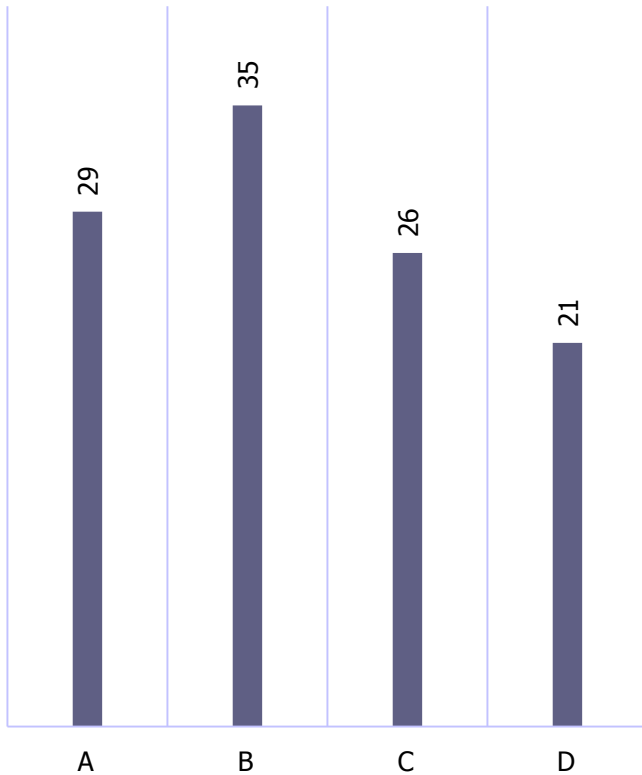


## CESA Confidence Index

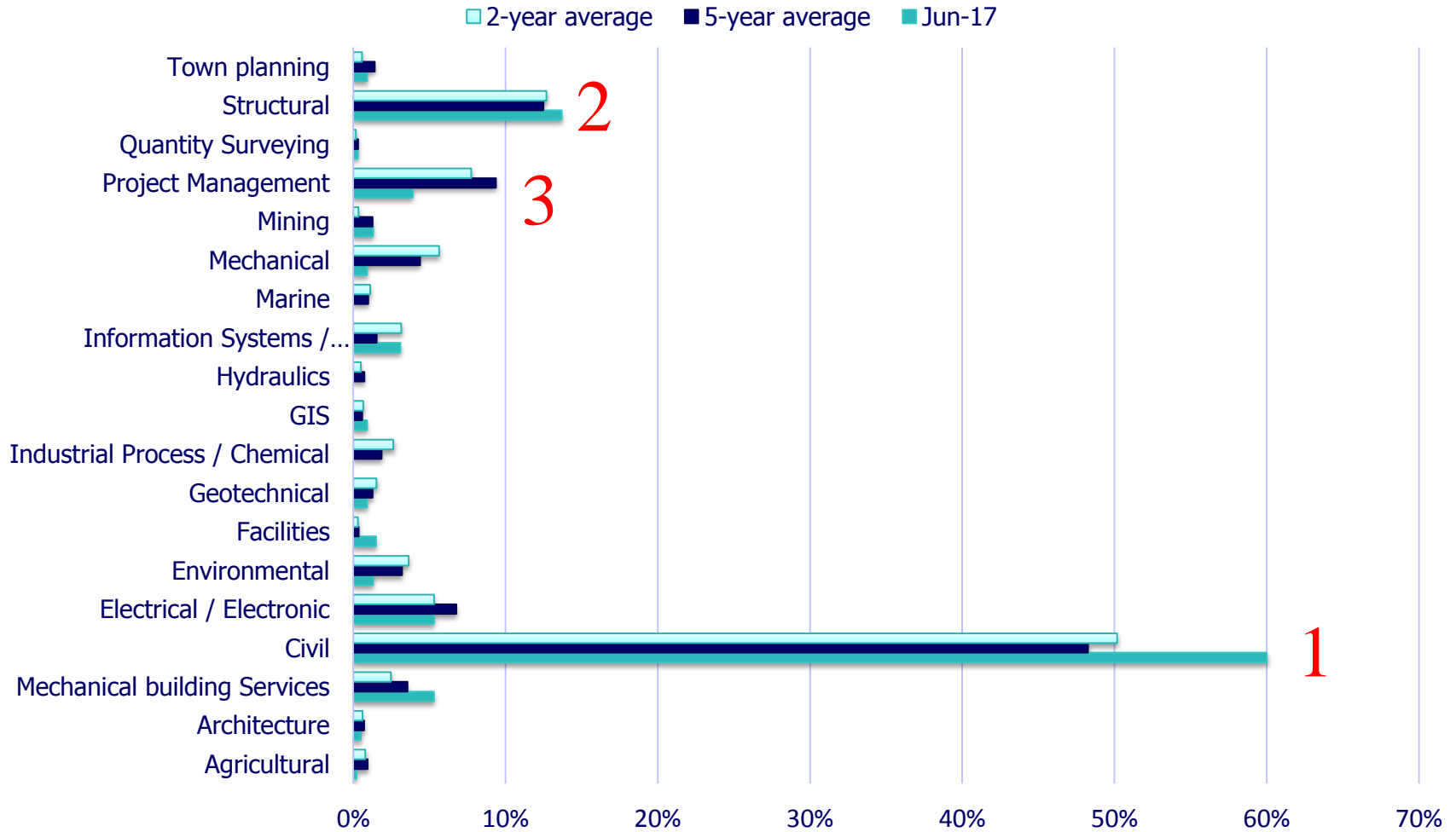


# Average Discounting rate

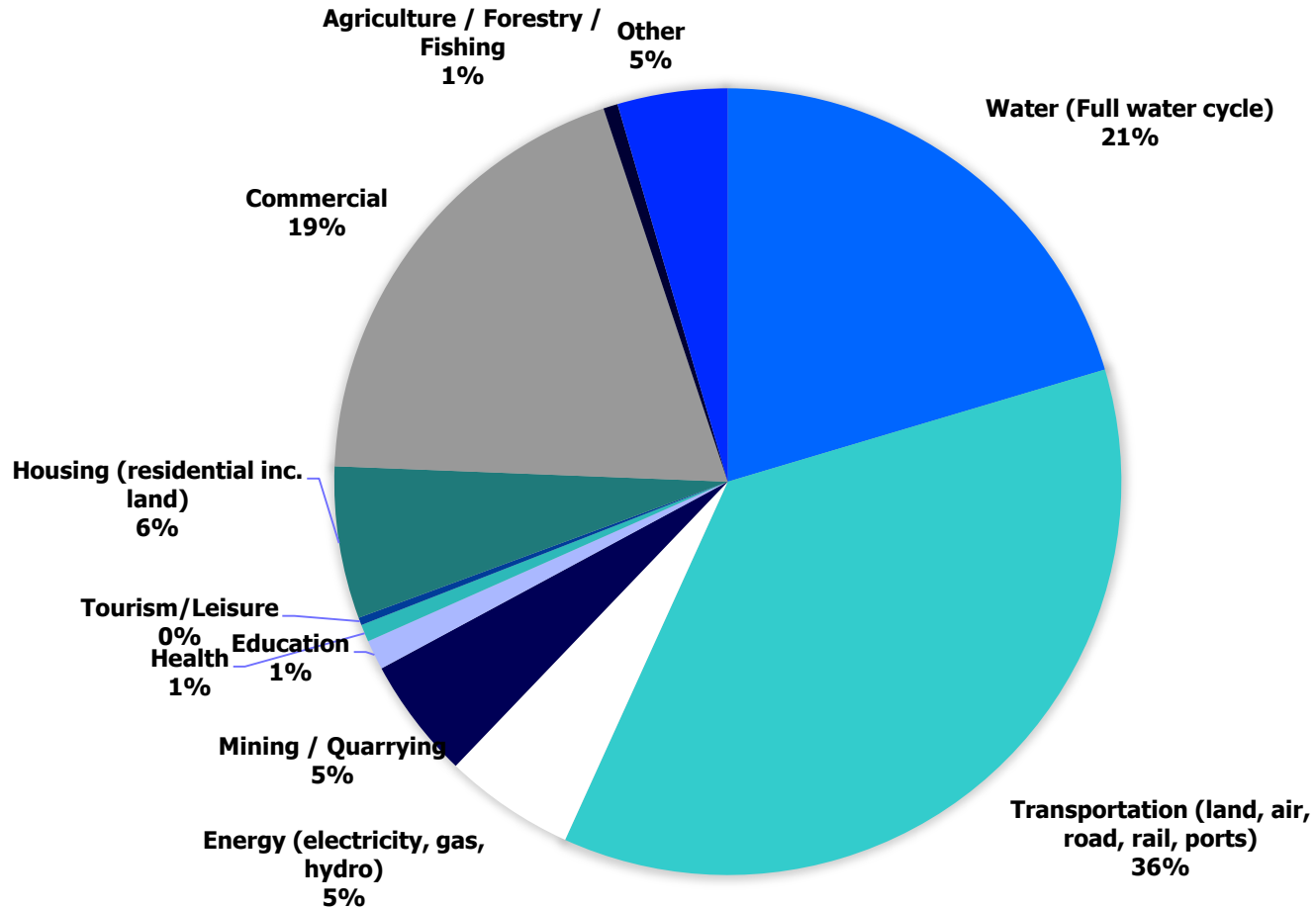
**BY FIRM CATEGORY**



## Fee income earned by Sub-disciplines: % Share



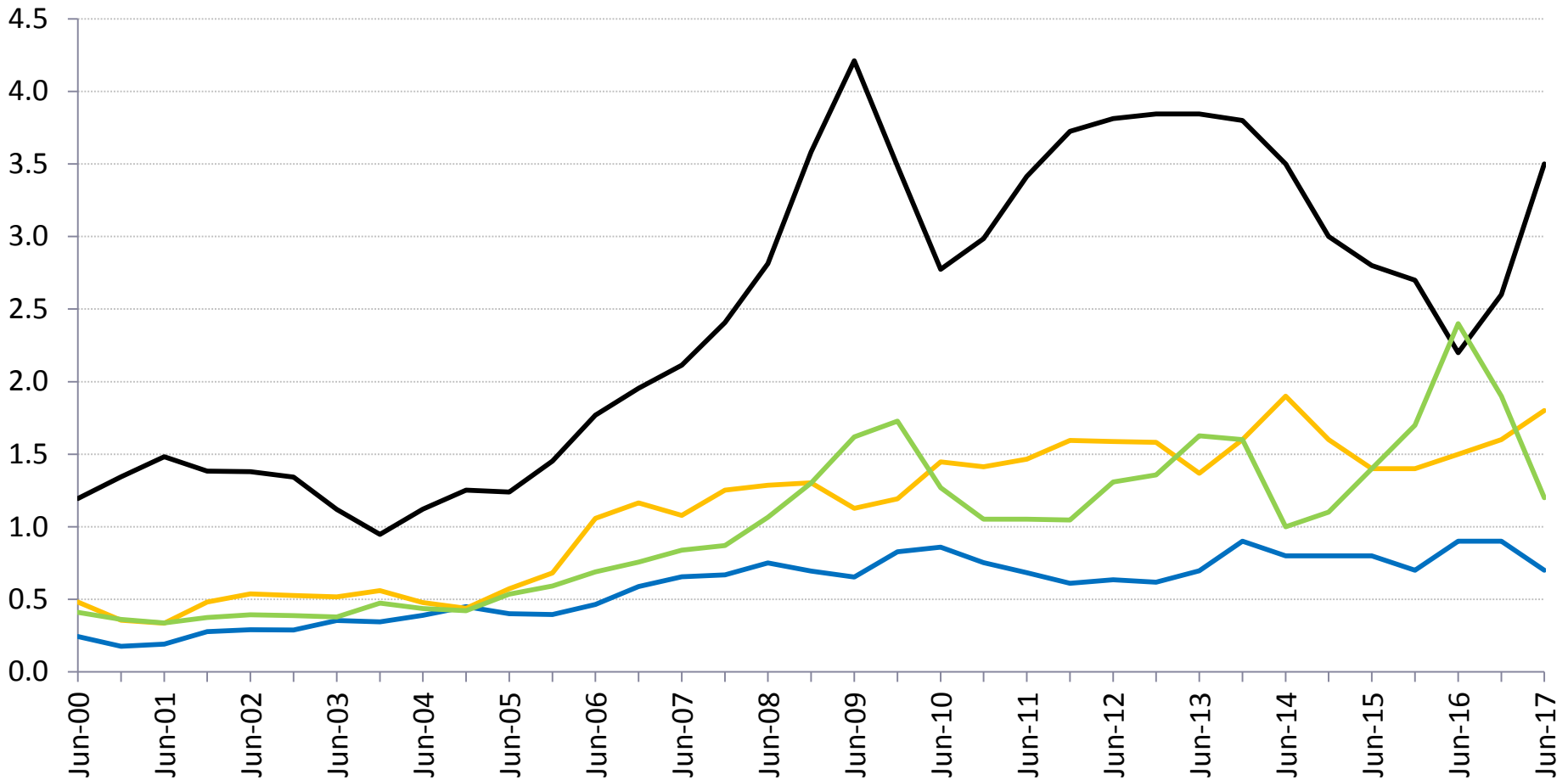
## Profile of earnings by sector



## Fee income earned by province (Rbn, real prices)

High Capacity economies | TREND Annualised smoothed, average over 2 past surveys

— Eastern Cape — Western Cape — Gauteng — Kwazulu Natal

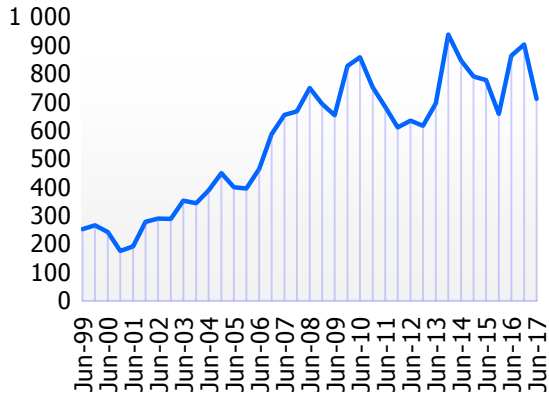




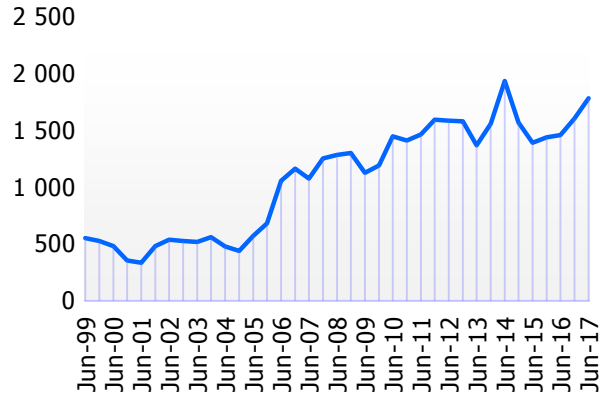
## Fee income earned by province

June 1999 – December 2016 | Rm real prices

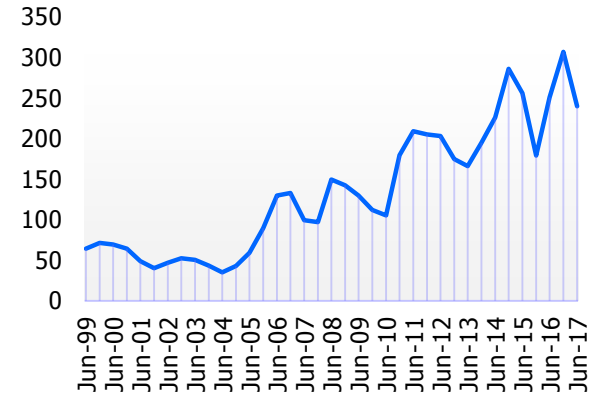
Eastern Cape



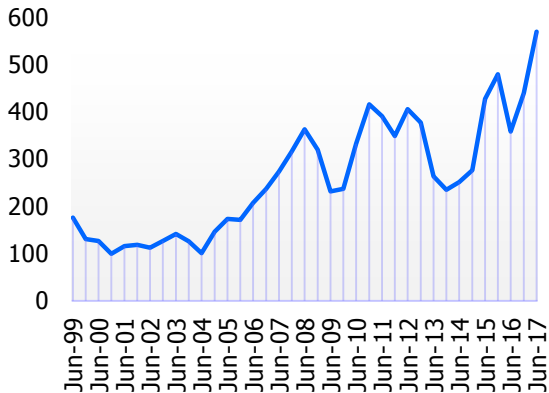
Western Cape



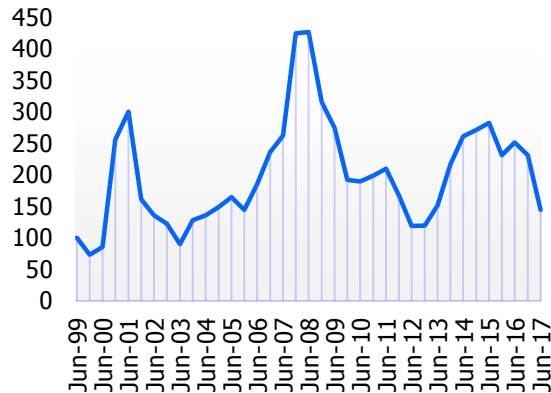
Northern Cape



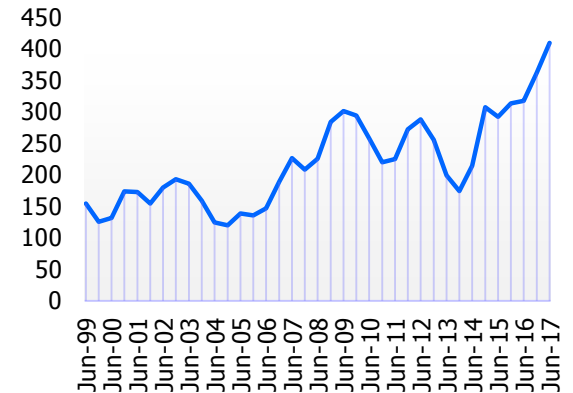
Free State



North West



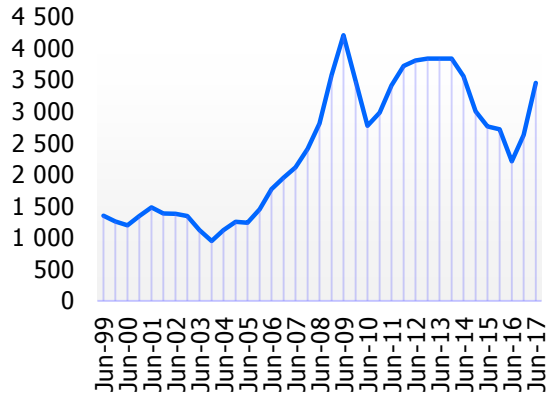
Limpopo



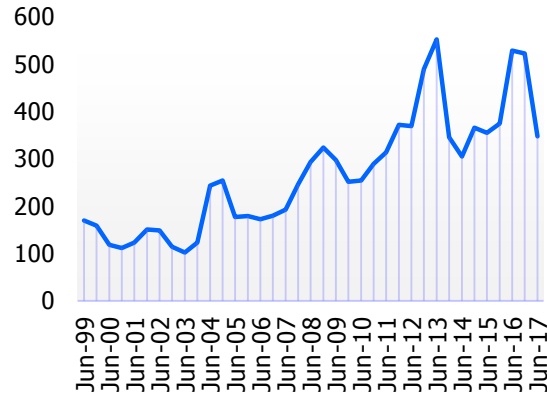
## Fee income earned by province

June 1999 – December 2016 | Rm real prices

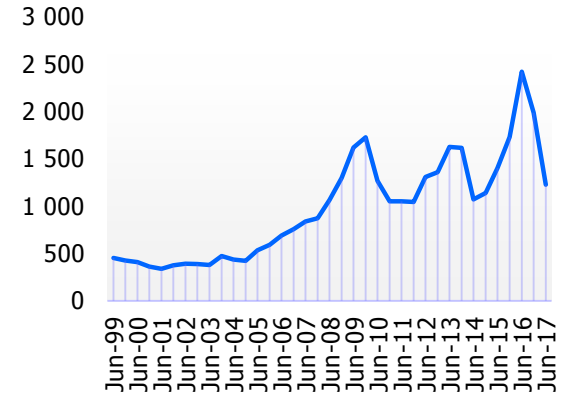
Gauteng



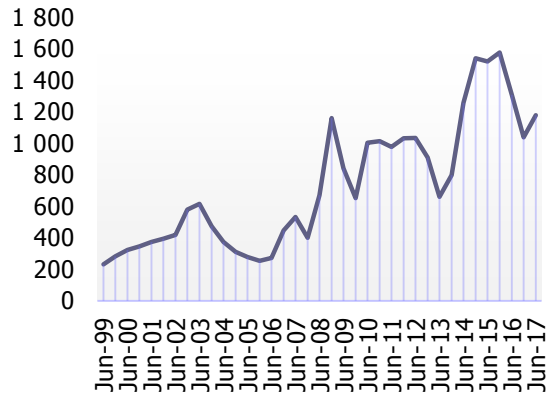
Mpumalanga



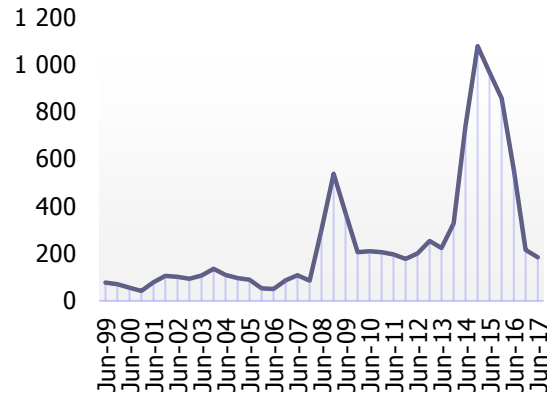
Kwazulu Natal



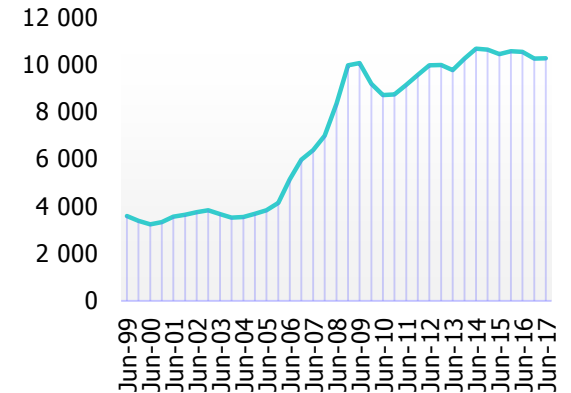
Africa



International

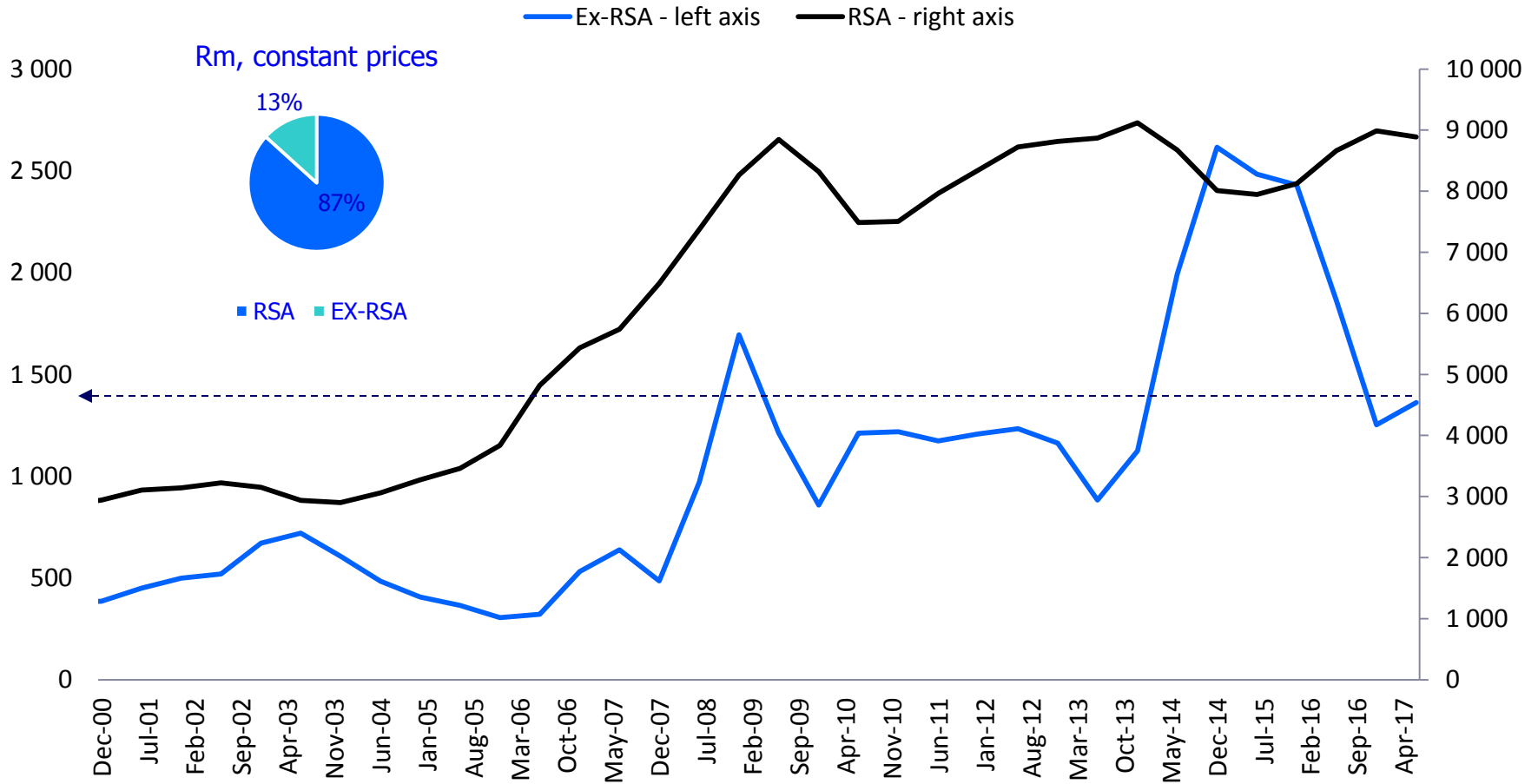


Total Fee Earnings

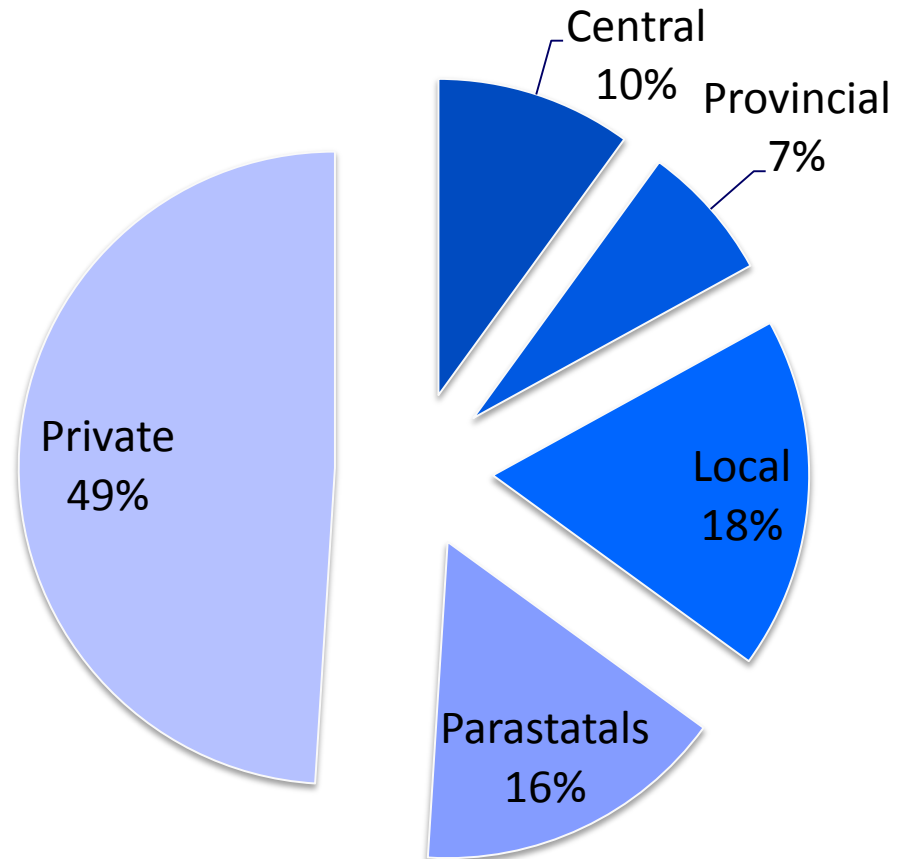


## Fee income earned : RSA vs EX-RSA

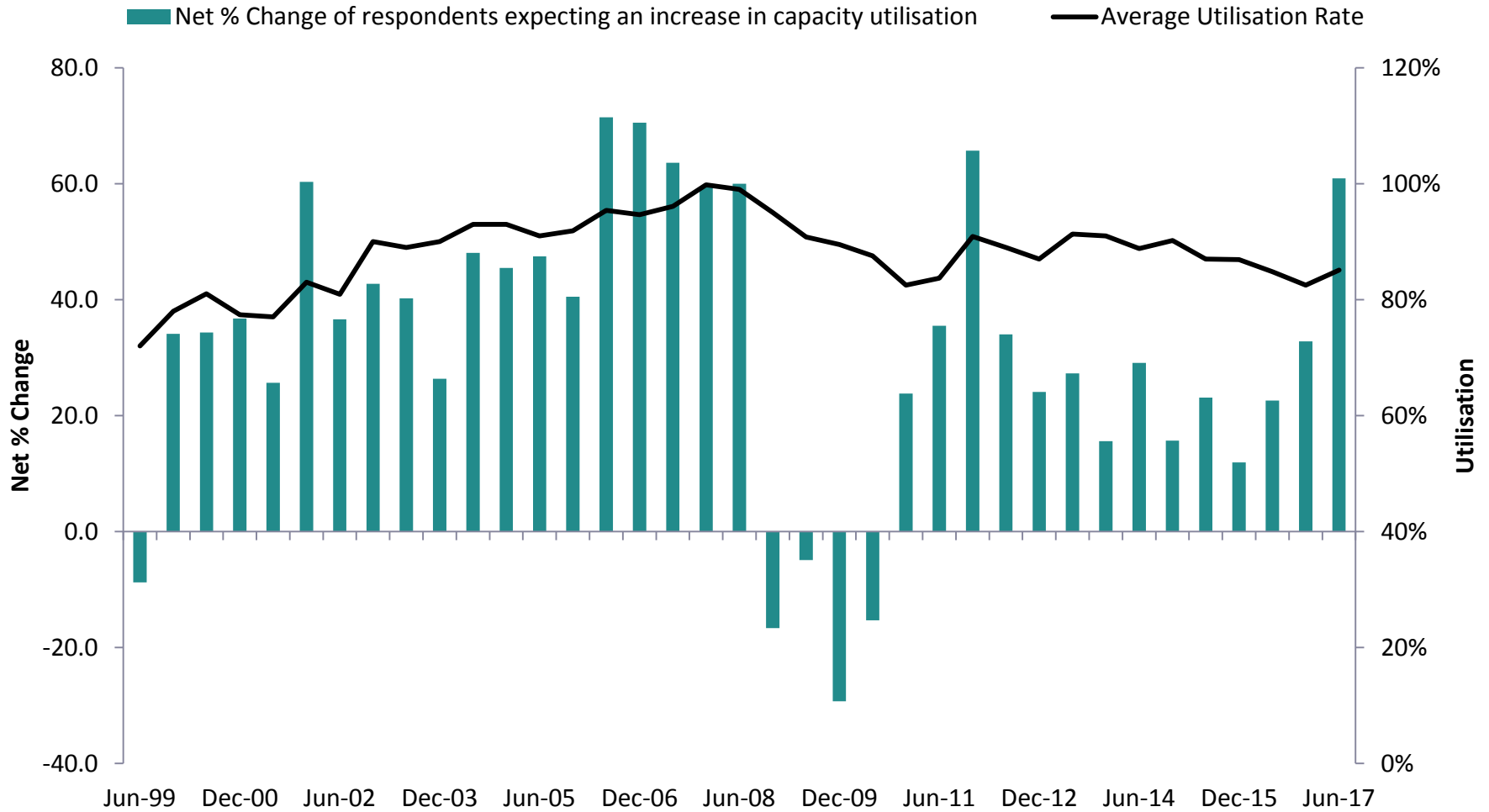
R mill, Real 2000 prices | Annualised, smoothed



## Fee income earned by type of client Percentage share as at June 2017

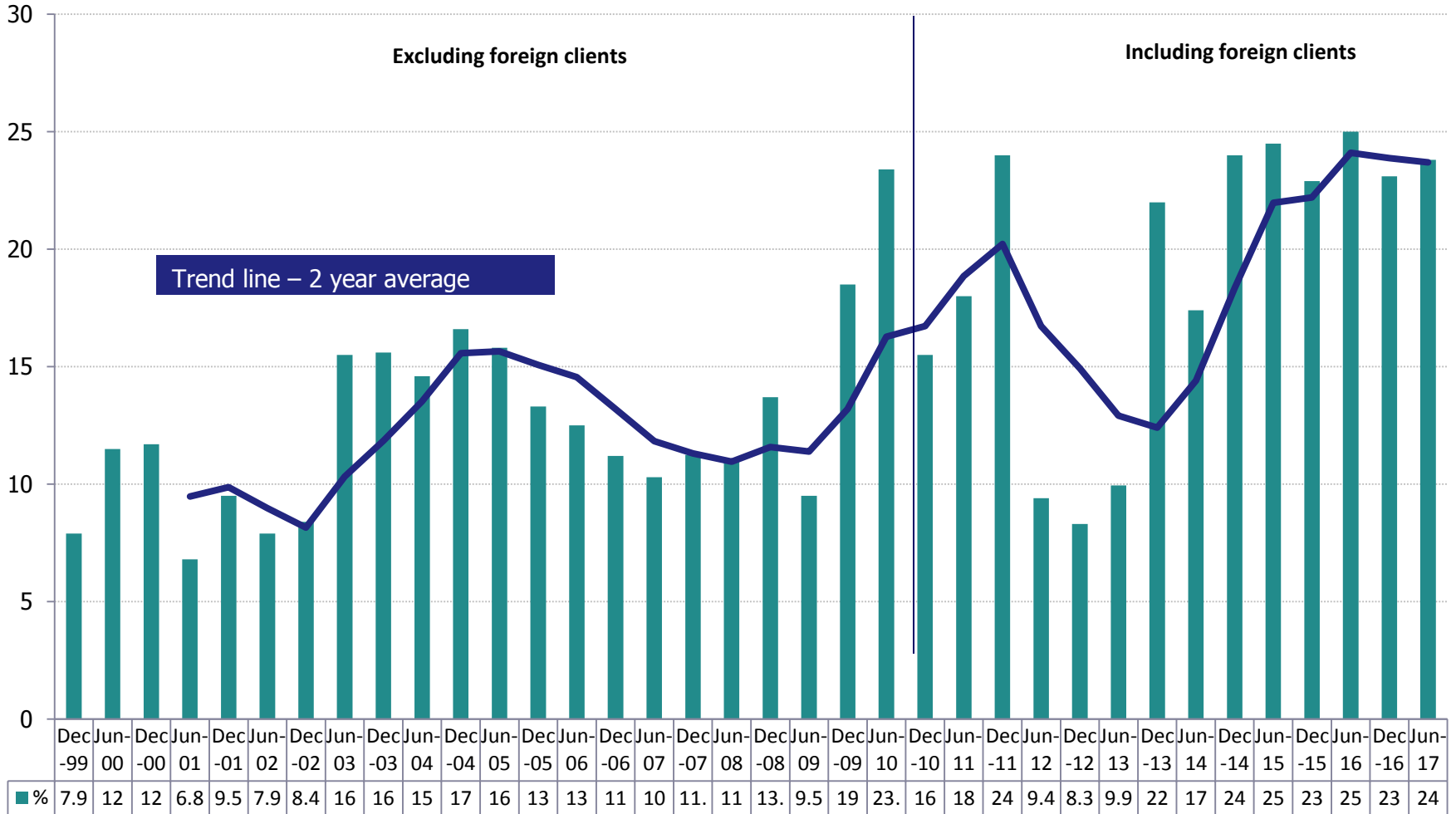


## Industry Capacity Utilisation Of existing technical staff



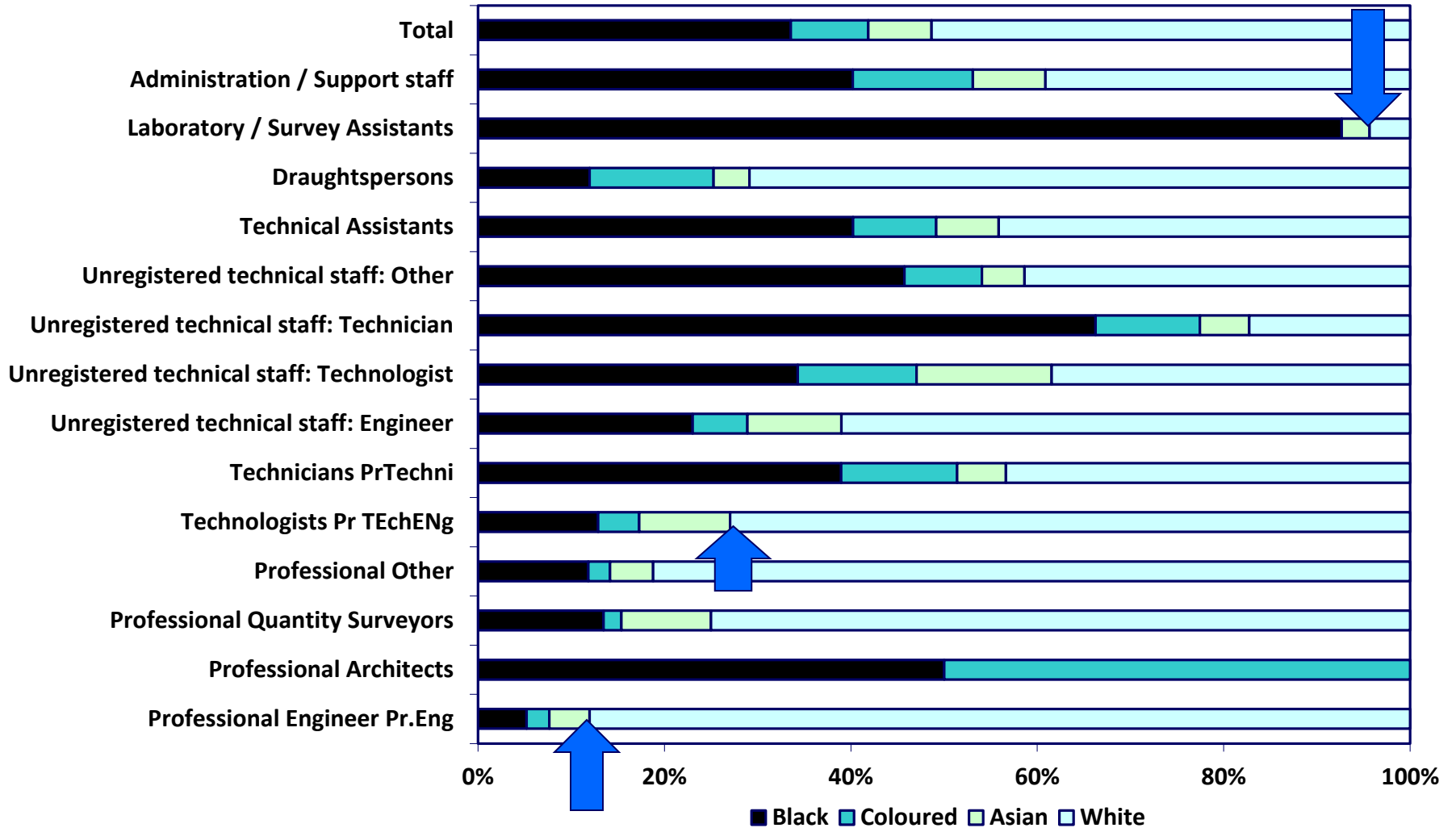
# Total fee income outstanding for longer than 90 days

Percentage of total fee income earned



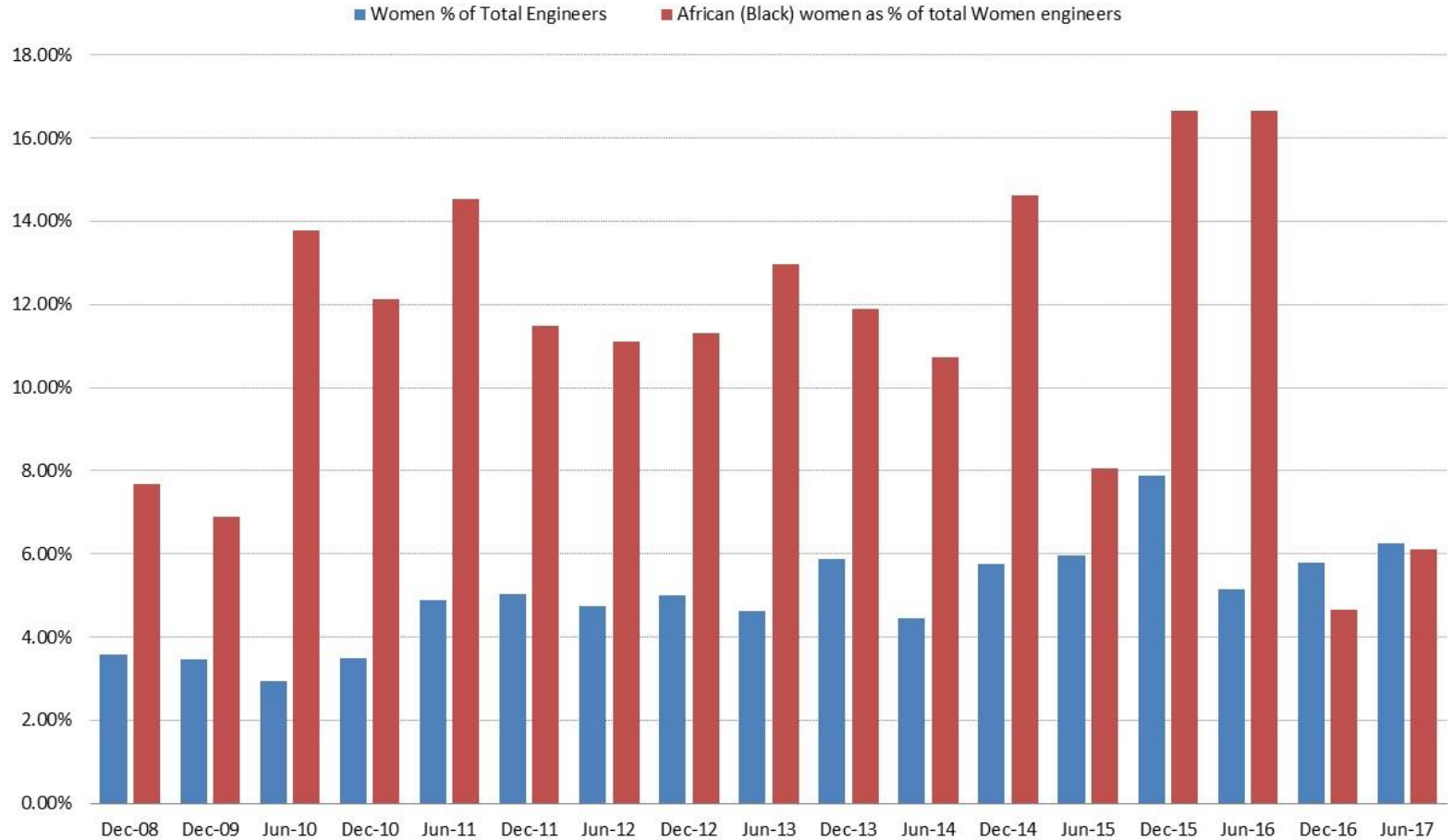
# Typical Employment Breakdown

## January – June 2017



# Changing profile of female engineers

The changing role of female ENGINEERS in the South African private consulting engineering industry







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Consulting Engineers South Africa

Thank you

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