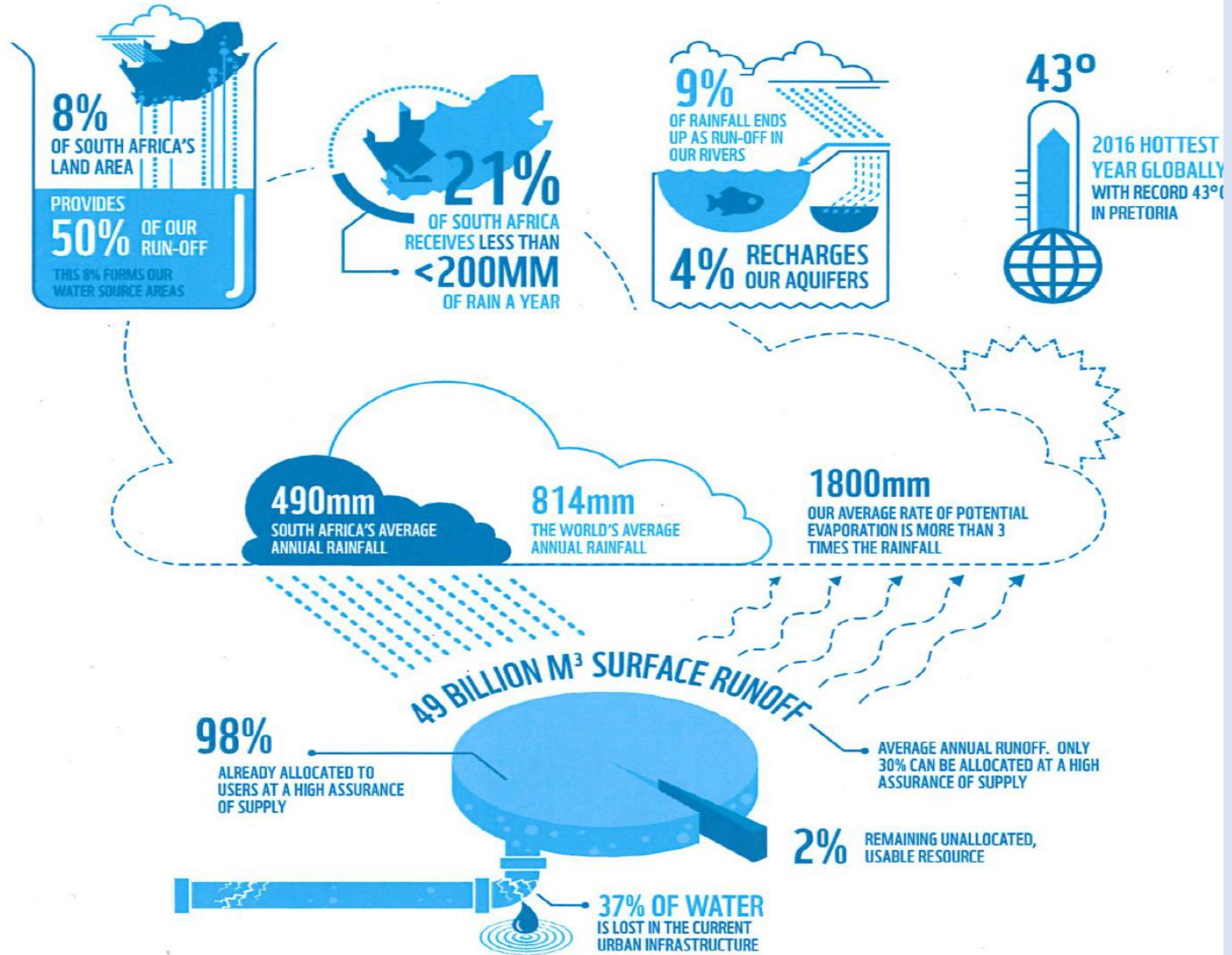


South Africa's water situation and the construction sector

Dr. Lester Goldman, CEO Water Institute of Southern Africa (WISA)

www.wisa.org.za

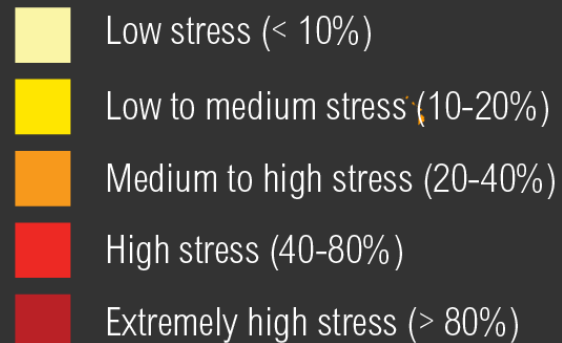
FIGURE 1: WATER FACTS



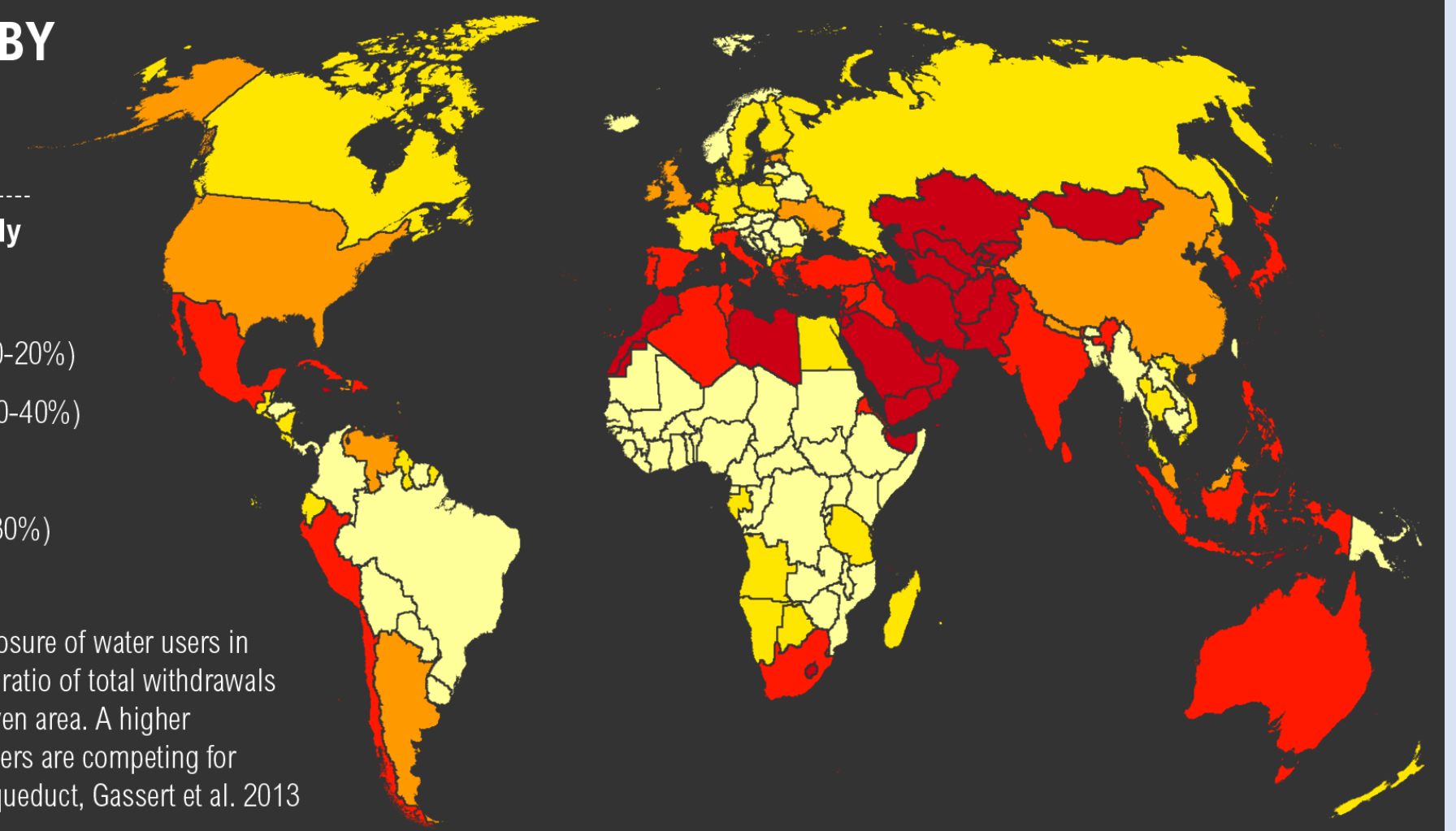
Crisis begets opportunity

WATER STRESS BY COUNTRY

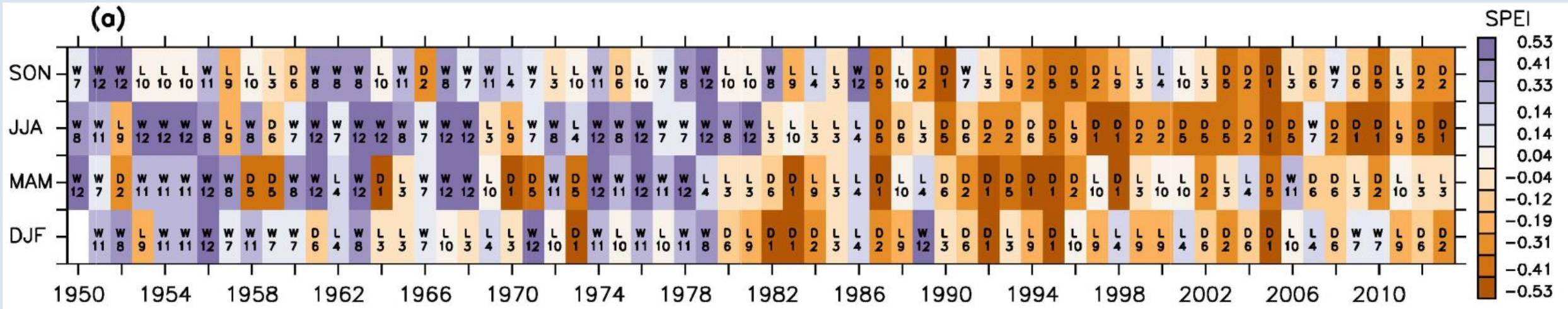
ratio of withdrawals to supply



This map shows the average exposure of water users in each country to water stress, the ratio of total withdrawals to total renewable supply in a given area. A higher percentage means more water users are competing for limited supplies. Source: WRI Aqueduct, Gassert et al. 2013



Seasonal and yearly occurrences of drought patterns



Source: WRC Project No. 2317/1/18 ISBN 978-1-4312-0973-6, May 2018

Challenges

- **Insufficient infrastructure maintenance & investment**
- **Recurrent droughts and floods** driven by climatic variation
- Inequities in **access to water & sanitation**
- Deteriorating **water quality at local level**
- Lack of **skilled water engineers to implement at local level**

Realities we face:

Safe water & sanitation

- 14.1 million people do not have access to safe sanitation.
- Only 64 % of households have access to a reliable water supply service.

Infrastructure

- 56% of (over 1,150) **waste water treatment** works are in a poor or critical condition
- 44% of (962 water) **water treatment works** are in a poor or critical condition
- 11% are **dysfunctional**

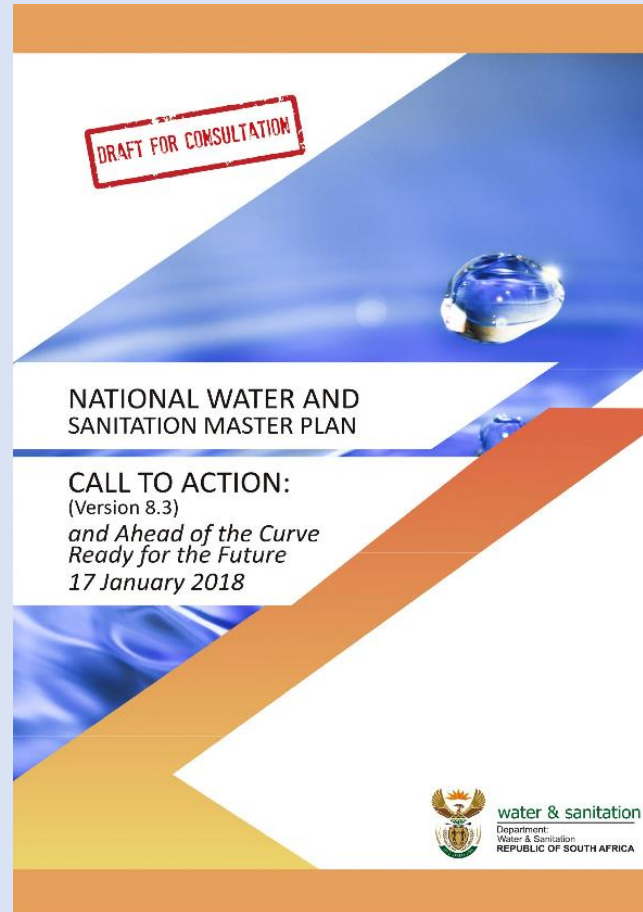
Wetlands & water sources

- More than 50% of South Africa's **wetlands have been lost**
- Of those that remain (3.2 million hectares), 33% are in **poor ecological condition.**

Sustainability

- 41% of municipal water does not generate revenue.
- 37% is lost through leakage.
- Municipalities are losing about R9.9 billion each year through non-revenue water.
- R33 billion more is needed each year for the next 10 years to achieve water security.

There is a plan



Water efficiency

Infrastructure investment

Smart Collaboration

Opportunities

- Energy used for water treatment and conveyance, and water used for energy generation present many opportunities for innovation and investment. Drivers include growing challenges to water and energy security; developments in renewable energy technology; and the rising cost of water and energy.
- **Road design and construction should align, and support these technologies.**

Opportunities

- Understanding and managing consumption by utilities and end-users is the vital first step towards holistic water conservation and demand management. There is a rapidly expanding market for technical solutions that measure, report and control water consumption at all scales of use.
- **Road design and construction should reduce demand, through utilisation of new materials and technology.**

Opportunities

Regional surface water resources are almost fully allocated, driving investments into development of local water resources. These include rain, storm and greywater; new groundwater resources; managed aquifer recharge; as well as brackish and seawater desalination.

- **Road design and construction should align to reduce, reuse, recharge and store surface water, and charge aquifers.**

Opportunities

Reducing municipal water losses is a national priority, and significant resource and financial benefits can be realised at any urban and system scale.

- **Road design and construction, should take into account municipal infrastructure and design, and collaborate to reduce municipal losses.**

What more can you do:

Consider:

Groundwater augmentation .

Renewable components

Regulation

On site water saving tips

Manage project and reputational risk

Achieve cost savings through water saving



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